

Specialty Account Opening Requirements

Thank you for your interest in making Blackhawk Community Credit Union your financial partner. We look forward to assisting you as you set up your new account. To ensure this is a smooth process, please see the required documentation below to establish your account.

Power of Attorney:

- Legal Financial Power of Attorney Documentation
- Photo ID for the Power of Attorney

Trust:

- Certificate of Trust
- Copy of SS-4 (if reporting under an EIN)
- Photo ID for all Trustees

Estate:

- Domiciliary Letter
- Copy of SS-4
- Death Certificate
- Photo ID for the Personal Representative

Representative Payee:

- Letter of appointment from SSA or Government issued check made payable to the Rep Payee on behalf of the ward.
- Photo ID for the Representative Payee
- Photo ID for the Ward

Guardianship or Conservator:

- Letters of Guardianship/ Conservatorship of the Estate from the court (not Guardianship of the person)
- Photo ID for the Guardian or Conservator
- Photo ID for the Ward

Campaign:

- Certified copy of candidacy paperwork
- Copy of SS-4
- Photo ID for Authorized Signer

Membership eligibility required.

All signers are required to provide personally identifiable information (PII) to establish an account. PII includes Name, Address, Date of Birth, Social Security Number and Valid ID showing current address. When the address doesn't match the ID, additional documents will need to be shown for proof of address.